

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 19 October 2020

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> Semperit Aktiengesellschaft Holding				
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments				
<b>3. Person subject to notification obligation</b> <b>Name:</b> B&C Privatstiftung <b>City:</b> Wien <b>Country:</b> Österreich				
<b>4. Name of shareholder(s):</b> B&C Semperit Holding GmbH, B&C Kratos Holding GmbH				
<b>5. Date on which the threshold was crossed or reached:</b> 19.10.2020				
<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	54.18 %	0.00 %	54.18 %	20 573 434
Position of previous notification (if applicable)	54.18 %			

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000785555		11 145 917		54.18 %
<b>SUBTOTAL A</b>	11 145 917		54.18 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
<b>SUBTOTAL B.1</b>				

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<b>Shares</b> held <u>directly</u> (%)	<b>Financial/other</b> <b>instruments</b> held <u>directly</u> (%)	<b>Total</b> of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Holding GmbH	3			
5	B&C Beteiligungsmanagement GmbH	4			
6	Austrowaren Handels GmbH	5			
7	B&C Kratos Holding GmbH	6	4.18 %		4.18 %
8	B&C KB Holding GmbH	2		50.00 %	50.00 %
9	B&C Semperit Holding GmbH	8	50.00 %		50.00 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Other Comments:**

[Courtesy translation into English from German original:]

In total 11,145,917 voting rights (corresponding to approximately 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding are attributable to B&C Privatstiftung via its indirect subsidiaries B&C Semperit Holding GmbH and B&C Kratos Holding GmbH in accordance with section 133 pt. 4 BörseG (Austrian Stock Exchange Act) 2018.

In the course of an intragroup merger, all assets of the B&C Semperit Holding GmbH shall be transferred to B&C KB Holding GmbH.. Upon accomplishment of this merger, the chain of controlled companies will change with regard to the 10,286,718 voting rights (corresponding to approximately 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding currently held directly by B&C Semperit Holding GmbH. B&C Semperit Holding GmbH will be deleted with effectiveness of the merger and will no longer have any voting rights in Semperit Aktiengesellschaft Holding. The voting rights affected by this merger are hereby announced pursuant to section 131 BörseG 2018

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