

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 12.6.2018

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Semperit Aktiengesellschaft Holding				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Name: B&C Privatstiftung City: Wien Country: Österreich				
4. Name of shareholder(s): B&C Semperit Holding GmbH, B&C Kratos Holding GmbH				
5. Date on which the threshold was crossed or reached: 12.6.2018				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %	20 573 434
Position of previous notification (if applicable)	54,18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000785555		11 145 917		54,18 %
SUBTOTAL A	11 145 917		54,18 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Semperit Holding GmbH	3	50,00 %		50,00 %
5	B&C Holding GmbH	3			
6	B&C Beteiligungsmanagement GmbH	5			
7	Austrowaren HandelsgmbH	6			
8	B&C Kratos Holding GmbH	7	4,18 %		4,18 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intragroup merger, the assets of B&C Phi Holding GmbH were transferred to its sole shareholder, B&C Kratos Holding GmbH. Due to this merger, the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding held directly by B&C Phi Holding GmbH were transferred. Thus, B&C Kratos Holding GmbH holds 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Phi Holding GmbH has been deleted with the merger and holds no more voting rights in Semperit Aktiengesellschaft Holding.

Pursuant to Section 133 (4) of the Austrian Stock Exchange Act, a total of 11,145,917 voting rights (corresponds to around 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain indirectly attributable to B&C Privatstiftung through its subsidiaries B&C Semperit Holding GmbH and B&C Kratos Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Verschmelzung ist das Vermögen der B&C Phi Holding GmbH auf ihre Alleingeschafterin, die B&C Kratos Holding GmbH übertragen worden. Aufgrund dieser Verschmelzung sind die von der B&C Phi Holding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding auf die B&C Kratos Holding übertragen worden. Die B&C Kratos Holding GmbH hält sohin 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding. Die B&C Phi Holding GmbH ist mit der Verschmelzung gelöscht worden und hält keine Stimmrechte mehr an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert, über ihre indirekten Tochtergesellschaften B&C Semperit Holding GmbH und B&C Kratos Holding GmbH, gemäß § 133 Z 4 BörseG 2018 insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 12.6.2018