

Notice pursuant to article 93 section 2 BörseG (Austrian Stock Exchange Act)

Vienna, 5 May 2017 – Pursuant to article 93 section 2 of the Austrian Stock Exchange Act (Börse Gesetz), Semperit AG Holding (ISIN AT0000785555) announces that it has received an announcement according to article 91 ff Austrian Stock Exchange Act on 3 May 2017:

An intra-group spin-off was carried out under which the 100% investment in B & C Industrieholding GmbH that was previously held by B & C Dora GmbH (formerly B & C Holding Österreich GmbH) was transferred to B & C Holding Österreich GmbH (formerly B & C Helios GmbH), which is another 100% subsidiary of B & C Privatstiftung.

This spin-off changed the chain of controlling companies with regard to both the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) held directly by B & C Industrieholding GmbH in Semperit Aktiengesellschaft Holding and the 10,286,718 voting rights (corresponds to somewhat more than 50.00% of the share capital and voting rights) held directly by B & C Semperit Holding GmbH in Semperit Aktiengesellschaft Holding.

In accordance with Section 92 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz), 11,145,917 voting rights (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding therefore remain attributable overall to B & C Privatstiftung via its indirect subsidiaries B & C Industrieholding GmbH and B & C Semperit Holding GmbH.

In connection with this announcement please see the notification pursuant to Sec. 91 to 92 BörseG on the following pages.

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Major holdings notification pursuant to Sec. 91 to 92 BörseG

Wien, 3.5.2017

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 94a BörseG (Suspension of voting rights)

1. Issuer: Semperit Aktiengesellschaft Holding				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation				
Name: B&C Privatstiftung				
City: Wien				
Country: Österreich				
4. Name of shareholder(s): B & C Industrieholding GmbH, B & C Semperit Holding GmbH				
5. Date on which the threshold was crossed or reached: 29.4.2017				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %	20.573.434
Position of previous notification (if applicable)	54,18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)
AT0000785555		11.145.917		54,18 %
SUBTOTAL A	11.145.917		54,18 %	

B 1: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2	4,18 %		4,18 %
4	B&C Lenzing Holding GmbH	3			
5	B&C Semperit Holding	4	50,00 %		50,00 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Im Zuge einer gruppeninternen Spaltung ist die bislang von der B & C Dora GmbH (vormals B & C Holding Österreich GmbH) gehaltene 100% Beteiligung an der B & C Industrieholding GmbH auf die B & C Holding Österreich GmbH (vormals B & C Helios GmbH), eine andere 100% Tochtergesellschaft der B & C Privatstiftung, übertragen werden.

Aufgrund dieser Spaltung hat sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B & C Industrieholding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimm-rechte) an der Semperit Aktiengesellschaft Holding und die von der B & C Semperit Holding GmbH direkt gehaltenen 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding geändert.

Der B & C Privatstiftung sind unverändert über ihre indirekten Tochtergesellschaften B & C Industrieholding GmbH und B & C Semperit Holding GmbH gemäß § 92 Z 4 BörseG insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 3.5.2017